

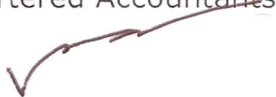
Limited Review Report to the Members of  
**DHOOT INDUSTRIES LIMITED**

We have reviewed the accompanying statement of un-audited financial results of **DHOOT INDUSTRIES LIMITED** for the period ended **30<sup>th</sup> September 2014**, except for the disclosures regarding 'Public Shareholding' and 'Promoter and promoter Group' Shareholding which have been traced from disclosures made by the Management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **SHYAM C. AGRAWAL & CO.**  
Chartered Accountants



PROPRIETOR  
(Membership No.: 31774)  
Place : Mumbai  
Date: 14<sup>th</sup> November, 2014



# DHOOT INDUSTRIES LTD.

| PART I  |  | CIN No. : L67120MH1985PLC037772 |                           |                              | (Rs. In Lacs)           |                         |
|---|--|---------------------------------|---------------------------|------------------------------|-------------------------|-------------------------|
| Statement of UnAudited Financial Results for the Quarter Ended 30.09.2014 |  |                                 |                           |                              |                         |                         |
|   | Particulars  | 3 months ended                  | Preceding 3 months ended  | Corresponding 3 months ended | Year ended              | Year ended              |
|   |  | 30.09.2014<br>(UnAudited)       | 30.06.2014<br>(Unaudited) | 30.09.2013<br>(Unaudited)    | 31.03.2014<br>(Audited) | 31.03.2013<br>(Audited) |
| 1   | <b>Income from operations</b>  |                                 |                           |                              |                         |                         |
|   | (a) Net sales/income from operations<br>(Net of excise duty)   | 11.04                           | 11.71                     | 1.10                         | 21.31                   | 17.51                   |
|   | (b) Other operating income   | 0.00                            | 0.00                      | -                            | 0.26                    | -                       |
|   | <b>Total income from operations (net)</b>  | <b>11.04</b>                    | <b>11.71</b>              | <b>1.10</b>                  | <b>21.57</b>            | <b>17.51</b>            |
| 2   | <b>Expenses</b>  |                                 |                           |                              |                         |                         |
|   | (a) Cost of materials consumed   |                                 |                           |                              |                         |                         |
|   | (b) Purchases of stock-in-trade  |                                 |                           |                              |                         |                         |
|   | (c) Changes in inventories of finished goods,<br>work-in-progress and stock-in-trade                             |                                 |                           |                              |                         |                         |
|   | (d) Employee benefits expense  | 2.45                            | 1.29                      | 0.75                         | -8.10                   | (4.28)                  |
|   | (e) Depreciation and amortisation expense  |                                 |                           |                              |                         | (0.22)                  |
|   | (f) Other expenses   |                                 | 8.88                      | 0.85                         | -7.71                   | (6.63)                  |
|   | - Service Tax Paid   | 1.50                            |                           |                              |                         |                         |
|   | - Other Expenses   | 4.06                            |                           |                              |                         |                         |
|   | <b>Total expenses</b>  | <b>8.01</b>                     | <b>10.17</b>              | <b>1.60</b>                  | <b>-15.81</b>           | <b>-11.13</b>           |
| 3   | <b>Profit / (Loss) from operations before other<br/>income, finance costs and exceptional<br/>items(1-2)</b>     | <b>3.03</b>                     | <b>1.54</b>               | <b>(0.50)</b>                | <b>5.76</b>             | <b>6.38</b>             |
| 4   | Other Income   | 0.00                            | 0.00                      | -                            | 0.00                    | 0.00                    |
| 5   | <b>Profit / (Loss) from ordinary activities<br/>before finance costs and exceptional items<br/>(3 ± 4)</b>       | <b>3.03</b>                     | <b>1.54</b>               | <b>(0.50)</b>                | <b>5.76</b>             | <b>6.38</b>             |
| 6   | Finance costs  | 0.00                            | 0.00                      | -                            | 0.00                    | 0.00                    |
| 7   | <b>Profit / (Loss) from ordinary activities after<br/>finance costs but before exceptional items<br/>(5 ± 6)</b> | <b>3.03</b>                     | <b>1.54</b>               | <b>(0.50)</b>                | <b>5.76</b>             | <b>6.38</b>             |
| 8   | Exceptional Items  | 0.00                            | 0.00                      | -                            | 0.00                    | 0.00                    |
| 9   | <b>Profit / (Loss) from ordinary activities<br/>before tax (7 ± 8)</b>   | <b>3.03</b>                     | <b>1.54</b>               | <b>(0.50)</b>                | <b>5.76</b>             | <b>6.38</b>             |
| 10  | Tax Expense  | 0.94                            | 0.48                      | -                            | 1.10                    | 2.03                    |
| 11  | <b>Net Profit / (Loss) from ordinary activities<br/>after tax (9 ± 10)</b>                                       | <b>2.09</b>                     | <b>1.06</b>               | <b>(0.50)</b>                | <b>4.66</b>             | <b>4.35</b>             |
| 12  | Extraordinary items (net of tax expense Rs.____<br>Lakhs)  | 0.00                            | 0.00                      | -                            | 0.00                    | 0.00                    |
| 13  | <b>Net Profit / (Loss) for the period (11 ± 12)</b>  | <b>2.09</b>                     | <b>1.06</b>               | <b>(0.50)</b>                | <b>4.66</b>             | <b>4.35</b>             |
| 14  | Paid-up equity share capital<br>(Face Value of the share shall be indicated)                                     | 37320500.00                     | 37320500.00               | 37,320,500.00                | 37320500.00             | 37320500.00             |
| 15  | Reserve excluding Revaluation Reserves as<br>per balance sheet of previous accounting year                       | 0                               | 0                         | -                            | 0                       | 0                       |
| 16.i  | <b>Earning per share (before extraordinary<br/>items)<br/>(of Rs.____/-each) (not annualised)</b>                |                                 |                           |                              |                         |                         |
|   | (a) Basic  | 0.01                            | 0.00                      | (0.01)                       | 0.01                    | 0.01                    |
|   | (b) Diluted  | 0.01                            | 0.00                      | (0.01)                       | 0.01                    | 0.01                    |
| 16.ii   | <b>Earning per share (after extraordinary<br/>items)<br/>(of Rs.____/-each) (not annualised)</b>                 |                                 |                           |                              |                         |                         |
|   | (a) Basic  | 0.01                            | 0.00                      | (0.01)                       | 0.01                    | 0.01                    |
|   | (b) Diluted  | 0.01                            | 0.00                      | (0.01)                       | 0.01                    | 0.01                    |

See accompanying note to the financial results





# DHOOT INDUSTRIES LTD.

CIN No. : L67120MH1985PLC037772

| PART II   |  | (Rs. In Lacs)                |  |   |                          |                          |
|---|--|------------------------------|--|---|--------------------------|--------------------------|
| Statement of UnAudited Financial Results for the Quarter Ended 30.09.2014 |  |                              |  |   |                          |                          |
|   | Particulars  | 3 months ended<br>30.09.2014 | Preceding 3<br>months<br>ended<br>31.06.2014 | Corresponding<br>3 months ended<br>30.09.2013 | Year ended<br>31.03.2014 | Year ended<br>31.03.2013 |
|   |  | (Unaudited)                  | (Unaudited)                                  | (Unaudited)                                   | (Audited)                | (Audited)                |
| <b>A</b>  | <b>PARTICULARS OF SHAREHOLDING</b>   |                              |  |   |                          |                          |
| 1   | Public Shareholding  |                              |  |   |                          |                          |
|   | - Number of shares   | 2659718                      | 2659718                                      | 2707950                                       | 2682950                  | 2707950                  |
|   | - Percentage of shareholding   | 71.27                        | 71.27  | 72.56   | 71.88                    | 72.56                    |
| 2   | Promoter and Promoter Group Shareholding   |                              |  |   |                          |                          |
|   | a) Pledged/ Encumbered   | 0                            | 0  |   | 0                        | 0                        |
|   | - Number of shares   |                              |  | 0   |                          |                          |
|   | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) |                              |  | 0   |                          |                          |
|   | - Percentage of shares (as a % of the total share capital of the company)                |                              |  | 0   |                          |                          |
|   | b) Non - encumbered  |                              |  |   |                          |                          |
|   | - Number of shares   | 1,072,332                    | 1,072,332                                    | 1,024,100                                     | 1,072,332                | 1,024,100                |
|   | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100%                         | 100%   | 100%  | 100%                     | 100%                     |
|   | - Percentage of shares (as a % of the total share capital of the company)                | 28.73                        | 28.73  | 27.44   | 28.11                    | 27.44                    |

| Particulars |  | Quarter ended<br>30.09.2014 |
|-------------|--|-----------------------------|
| <b>B</b>    | <b>INVESTOR COMPLAINTS</b>                     | 0                           |
|             | Pending at the beginning of the quarter        |                             |
|             | Received during the quarter                    |                             |
|             | Disposed of during the quarter                 |                             |
|             | Remaining unresolved at the end of the quarter |                             |





# DHOOT INDUSTRIES LTD.

CIN No. : L67120MH1985PLC037772

Statement of Assets and Liabilities. (Rs.in Lacs)

|   | Particulars                               | As at<br>31.03.14 | As at<br>31.03.2013 |
|---|---|-------------------|---------------------|
|   | <b>EQUITY AND LIABILITIES</b>             |                   |                     |
| A | <b>SHAREHOLDERS' FUNDS</b>                |                   |                     |
| 1 | a) Share Capital                          | 373.21            | 373.20              |
|   | b) Reserves & Surplus                     | 67.61             | 62.96               |
|   | <b>SUB TOTAL - SHAREHOLDERS' FUND</b>     | <b>440.82</b>     | <b>436.16</b>       |
|   | Share application money pending allotment | -                 | -                   |
|   | <b>NON CURRENT LIABILITIES</b>            |                   |                     |
|   | a) Long-term borrowings                   | 604.74            | 615.28              |
| 2 | b) Deferred tax liabilities (net)         | -                 | -                   |
|   | c) Othe Long- termLiabilities             | 3.00              | 7.30                |
| 3 | d) Long-term provisions                   | -                 | -                   |
|   | <b>SUB TOTAL- NON CURRENT LIABILITIES</b> | <b>607.74</b>     | <b>622.58</b>       |
|   | <b>CURRENT LIABILITIES</b>                |                   |                     |
|   | a) Short-term borrowings                  | -                 | -                   |
|   | b) Trade payabies                         | -                 | -                   |
|   | c) Other current liabilities              | 4.49              | 6.63                |
|   | d) Sort-term provisions                   | 0.31              | -                   |
| 4 | <b>SUB TOTAL- CURRENT LIABILITIES</b>     | <b>4.80</b>       | <b>6.63</b>         |
|   | <b>TOTAL - EQUITY AND LIABILITIES</b>     | <b>1,053.36</b>   | <b>1,065.37</b>     |
|   | <b>ASSETS</b>                             |                   |                     |
|   | <b>NON CURRENT ASSETS</b>                 |                   |                     |
|   | a) Fixed assets                           | -                 | -                   |
|   | b) Non-current investments                | 168.55            | 110.47              |
|   | c) Deferred tax assets (net)              | -                 | 0.42                |
|   | d) Long-term loans and advances           | 871.17            | 939.37              |
|   | e) Other non-current assets               | -                 | 2.54                |
| B | <b>SUB TOTAL- NON CURRENT ASSETS</b>      | <b>1,039.72</b>   | <b>1,052.80</b>     |
| 1 | <b>CURRENT ASSETS</b>                     |                   |                     |
|   | a) Current investments                    | -                 | -                   |
|   | b) inventories                            | -                 | -                   |
|   | c) Trade receivables                      | -                 | -                   |
|   | d) Cash and cash equivalent               | 13.60             | 12.57               |
|   | e) Short-term loans and advances          | -                 | -                   |
|   | f) Other current assets                   | 0.04              | -                   |
| 2 | <b>SUB TOTAL- CURRENT ASSETS</b>          | <b>13.64</b>      | <b>12.57</b>        |
|   | <b>TOTAL - ASSETS</b>                     | <b>1,053.36</b>   | <b>1,065.37</b>     |

## Notes

1) The above results for the quarter ended 30.09.2014 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2014

2) The above results are reviewed by the statutory auditors of the company.

3) Figures for previous year/period have been regrouped/ rearranged wherever considered necessary, to conform to the classification for the current quarter/year

DATE: 14th november, 2014

PLACE: Mumbai



For Dhoot Industries Limited

**P.C. DHOOT**  
**(DIRECTOR)**