



# PACHELI INDUSTRIAL FINANCE LIMITED

CIN : L74110MH1985PLC037772

Corp. Off. : J-71, Lower Ground Floor, J-Block Paryavaran Complex Ignou Road,  
Neb Sarai, New Delhi-110062 | ☎ dhoot\_2000@rediffmail.com | +91 8294697644

Date: 17.07.2024

To,  
The Manager,  
Department of Corporate Service  
BSE Limited  
P.J. Towers Dalal Street Mumbai-400001

SCRIPT CODE: 523862 (PACHELI INDUSTRIAL FINANCE LIMITED) INE926B01016.

Subject: Undertaking for Non- Applicability of Regulation 27(2) Corporate Governance for the Quarter ended 30<sup>th</sup> June, 2024.

Dear Sir/Madam,

As per Regulation 15 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the provisions of Chapter IV of the Listing Regulations, 2015 shall be applicable to all companies whose specified securities are listed on any recognized stock exchange either on the main board or on SME Exchange or on institutional trading platform.

However, the Compliance with the corporate governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of Regulation 46 and Para C, D and E of Schedule V shall not be mandatory, for the time being, in respect of the following class of Companies:

- A. Companies having paid up equity share capital not exceeding Rs. 10 Crore and Net Worth not exceeding Rs. 25 Crore, as on the last day of the previous financial year;

Provided that where the provisions of regulations specified becomes applicable to a listed entity at a later date, such listed entity shall comply with the requirements of those regulations within 6 months from the date on which the provisions became applicable to the listed entity.

- B. The Listed Entity which has listed its specified securities on the SME Exchange.

I, **Mr. Alok Nath Singh**, Company Secretary, hereby certify that Compliances on Corporate Governance is not applicable to the company which is within the prescribed limit of Regulation 15 (2) of SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 as per the last day of previous financial year. The paid up equity share capital of the Company is **Rs. 3,73,21,000** (Rupees Three Crore Seventy Three Lakh Twenty One Thousand Only) and Net worth is **Rs. 4,53,25,400** (Four Crore Fifty Three lakh Twenty Five Thousand Four Hundred Only) as on 31<sup>st</sup> March, 2024.

Therefore, the above mentioned provision is not applicable to the company for the quarter ended 30<sup>th</sup> June, 2024. Net worth Certificate from the practicing Chartered Accountant certifying the Net-worth and Paid-up Share capital of the company as on 30<sup>th</sup> June, 2024 is also annexed.

For and on behalf of Board of Directors  
PACHELI INDUSTRIAL FINANCE LIMITED

Alok Nath Singh  
(Company Secretary)  
Membership Number: A31643  
Place: New Delhi

**Net Worth Certificate**

This is to certify that the Net worth of M/s Pacheli Industrial and Finance Ltd as per the financial result INR 4.53 Cr and paid-up share capital is INR 3,73,20,500/- (Rupees Three Crore Seventy Three Lakh Twenty Thousand Five Hundred) for the Financial year ended 31st March, 2024.

We certify that the computation of net worth is based on my/our scrutiny of the books of accounts, records and documents is true and correct to the best of my/our knowledge and as per information provided to my/our satisfaction.

**FOR GSA & ASSOCIATES LLP**

Chartered accountants

Firm Regn. NO. 000257N/N500339



**C.A. Manindra Kumar Tiwari**

Partner

M. NO. 501419

**Peer Review NO. 015959**

**UDIN: 24501419BKAAFO4399**

Place: New Delhi

Date: 16-07-2024